

**P O S T G R A D U A T E I N S T I T U T E F O R M E D I C I N E**  
**CONFLICT OF INTEREST REPORTING FORM**  
**FOR INSTRUCTORS, PLANNERS AND MANAGERS OF CME/CE ACTIVITIES**

Because continuing medical, pharmacy and nursing education (CME/CE) activities are conducted in the public interest, it is important to assure the public that education received by physicians and other health professionals through whom patient care decisions are made is conducted with the highest integrity, scientific objectivity and in the absence of bias. A conflict of interest (COI) exists when individuals have both a financial relationship with a commercial interest and the opportunity to affect the content of CME/CE about the product or services of that commercial interest. The Accreditation Council for Continuing Medical Education (ACCME), Accreditation Council for Pharmacy Education (ACPE) and the American Nurses Credentialing Center (ANCC) each hold the provider of continuing education responsible for collecting information from its instructors, planners and managers of CME/CE content and resolving those conflicts prior to the commencement of the CME/CE activity. The intent of the COI resolution process is to assure that provider, faculty and planner financial relationships with commercial interests and resultant loyalties do not supersede the public interest in the design and delivery of CME/CE activities for the profession.

**CRITERIA FOR DISCLOSURE OF CONFLICTS OF INTEREST**  
 Instructors, planners and managers who affect the content of a CME/CE activity are required to disclose to Postgraduate Institute for Medicine (PIM) financial relationships or relationships to products or devices they or their spouse/life partner have with commercial interests related to the content of this CME/CE activity of any amount over the past 12 months ONLY. A *commercial interest* is defined by the ACCME, ACPE and ANCC as any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients. Relationships with governmental agencies (e.g., the NIH) do not have to be disclosed. In addition, honoraria received from a CME/CE provider for serving as a CME/CE faculty member by you or your spouse/life partner, even though those funds may have been provided through an educational grant from a commercial interest, **DO NOT HAVE TO BE DISCLOSED**.

**In accordance with ACCME, ACPE and ANCC requirements, failure to provide disclosure information in a timely manner will result in your disqualification as a potential instructor, planner or manager in this activity.**

Project ID: 9736-LJ-37                      Name of CME/CE Activity: Bipolar Summit  
 Name(s) of Commercial Interest(s) Providing Support for this Activity (to date): Sunovion, AstraZeneca, Forest  
 Name of Discloser: [Eduard Vieta, MD, PhD]                      I am a/an:  Instructor    Planner/Manager    Other: \_\_\_\_\_

<i>Type of Financial Relationship WITHIN THE PAST 12 MONTHS ONLY</i>	<i>Indicate Applicable Manufacturer(s)/Company WITHIN THE PAST 12 MONTHS ONLY</i>	
Salary		<input type="checkbox"/> Self <input type="checkbox"/> Spouse
Royalty <sup>1</sup>		<input type="checkbox"/> Self <input type="checkbox"/> Spouse
Receipt of Intellectual Property Rights/Patent Holder <sup>1</sup>		<input type="checkbox"/> Self <input type="checkbox"/> Spouse
Consulting Fees (e.g., advisory boards)	Ferrer, Sunovion	<input checked="" type="checkbox"/> Self <input type="checkbox"/> Spouse
Fees for Non-CME/CE Services Received Directly from a Commercial Interest or their Agents <sup>2</sup> (e.g., speakers' bureaus)		<input type="checkbox"/> Self <input type="checkbox"/> Spouse
Contracted Research <sup>3</sup>	Elan, Ferrer, Lundbeck	<input checked="" type="checkbox"/> Self <input type="checkbox"/> Spouse
Ownership Interest (stocks, stock options or other ownership interest <i>excluding diversified mutual funds</i> )		<input type="checkbox"/> Self <input type="checkbox"/> Spouse
Other		<input type="checkbox"/> Self <input type="checkbox"/> Spouse

If you reported relationships in the chart above, will any of these relationships impact your ability to present an unbiased presentation?  
 Yes  No

I have no real or apparent conflicts of interest to report.

I agree to disclose any unlabeled/unapproved uses of drugs or products referenced in my presentation/materials.

Have you completed the *National Faculty Education Initiative* online course sponsored by the Alliance for Continuing Education in the Health Professions, the Society for Academic CME, and the Association of American Medical Colleges?  
 Yes  No

\_\_\_\_\_  
 Signature of Reporting Individual

March 11, 2014  
 Date of Submission

<sup>1</sup>For Royalty and Patent Holder relationships, include product name along with Manufacturer/Company. Product information will be used only to identify degree of conflict and will NOT be disclosed to the learners.  
<sup>2</sup>An accredited ACCME/ACPE/ANCC provider is NOT an agent for a manufacturer, whereas a company acting for a manufacturer in a promotional activity IS an agent.  
<sup>3</sup>Only include research funds received directly from industry; grants to your institution are reportable only when you're the person or named investigator on the grant.